Contents



		PAGE
Chapter-wise M	larks Distribution	1-5
Previous Exams	s Trend Analysis	1-7
Chapter-wise co	omparison with study material	I-15
	PART I	
	CORPORATE RESTRUCTURING (50 MARKS)	
Chapter 1		4.0
◆ Types of o	corporate restructuring	1.3
Chapter 1A ◆ Financial	restructuring	1A.1
Chapter 1B ◆ Corporate	e demerger	1B.1
Chapter 2 ◆ Acquisition	on of company	2.1
Chapter 3		3.1
◆ Planning	and strategy	5.1
Chapter 4 ◆ Process o	f merger and acquisition	4.1
Chapter 5		
Documen	tation	5.1

I-18 CONTENTS

	PAGE
Chapter 6	
◆ Valuation of Business and assets	6.1
Chapter 7	
◆ Accounting aspects of Corporate Restructuring	7.1
Chapter 8	
 Taxation and stamp duty aspects 	8.1
Chapter 9	
◆ Competition aspects	9.1
Chapter 10	
◆ Regulatory approvals	
Chapter 11	
◆ Appearance before NCLT/NCLAT	11.1
Chapter 12	
◆ Fast track mergers	12.1
Chapter 13	
◆ Cross border mergers	13.1
PART II	
INSOLVENCY & LIQUIDATION (50 MARKS)	
Chapter 14	
◆ Insolvency concepts	
Chapter 15◆ Petition for Corporate Insolvency Resolution Process	
Chapter 16◆ Role, Function, Duties of Insolvency Resolution Professional	16.1

CONTENTS	I-19
	PAGI
Chapter 17 ◆ Resolution strategies	17.2
Chapter 18 ◆ Committee of creditors	18.2
Chapter 19 ◆ Resolution plan	19.1
Chapter 20 ◆ Insolvency of Partnership Firm and Individual	20.1
Chapter 21 ◆ Fresh start process	21.:
Chapter 22 ◆ SARFAESI Act & Debt Recovery	22.1
Chapter 23 ◆ Cross border insolvency	23.1
Chapter 24 ◆ Liquidation after IRP	24.3
Chapter 25 ◆ Voluntary liquidation	<i>25</i> .2
Chapter 26 ◆ Winding-up by Tribunal	26.2
Chapter 27 ◆ Pre-Packaged Insolvency Resolution Process	27.1

P.1

Solved Paper: June 2023 (Suggested Answers)