

# CONTENTS

	PAGE
<b>List of Rules/Regulations</b>	<b>1-21</b>
<b>List of Circulars &amp; Notifications</b>	<b>1-25</b>
<b>List of Master Circulars</b>	<b>1-39</b>
<b>List of Operational Circular</b>	<b>1-43</b>

## DIVISION ONE

### **SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018**

◆ Arrangement of Regulations	1.i
◆ Text of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended upto date	1.3
◆ Master Circular for issue of Capital and Disclosure Requirements	1.320

## DIVISION TWO

### **SEBI ACT, 1992**

◆ Arrangement of Sections	2.3
◆ Text of Securities and Exchange Board of India Act, 1992 as amended upto date	2.7
◆ Notifications issued under Securities and Exchange Board of India Act, 1992	2.44

## DIVISION THREE

### **SECURITIES CONTRACTS (REGULATION) ACT, 1956 WITH RULES/REGULATIONS**

◆ Securities Contracts (Regulation) Act, 1956 as amended upto date	3.3
◆ Securities Contracts (Regulation) Rules, 1957	3.45
◆ Securities Contracts (Regulation) (Procedure for Holding Inquiry and Imposing Penalties) Rules, 2005	3.75
◆ Securities Contracts (Regulation) (Stock Exchanges and Clearing Corporations) Regulations, 2018	3.81
◆ Securities Contracts (Regulation) (Manner of Increasing and Maintaining Public Shareholding in Recognised Stock Exchanges) Regulations, 2006	3.133
◆ Securities Contracts (Regulation) (Appeal to Securities Appellate Tribunal) Rules, 2000	3.141
◆ Clarifications	3.153

DIVISION FOUR**SEBI RULES, REGULATIONS AND GUIDELINES****4.1****ACCREDITED INVESTORS**

- ◆ Modalities for implementation of the framework for Accredited Investors 4.3

**4.2****ALTERNATIVE INVESTMENT FUNDS**

- ◆ Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 4.13
- ◆ Master Circular for Alternative Investment Funds (AIFs) 4.57
- ◆ Guidelines on overseas investments and other issues/clarifications for AIFs/VCFs 4.117
- ◆ Operating guidelines for Alternative Investment Funds in International Financial Services Centres 4.124
- ◆ Relaxation in compliance with requirements pertaining to AIFs and VCFs 4.127
- ◆ Direct plan for schemes of Alternative Investment Funds (AIFs) and trail model for distribution commission in AIFs 4.127
- ◆ Guidelines with respect to excusing or excluding an investor from an investment of AIF 4.128
- ◆ Transactions in Corporate Bonds through Request for Quote (RFQ) Platform by Stock Brokers (SBs) 4.129
- ◆ Standardized approach to valuation of investment portfolio of Alternative Investment Funds (AIFs) 4.129
- ◆ Modalities for launching liquidation scheme and for distributing the investments of Alternative Investment Funds (AIFs) in-specie 4.131
- ◆ Issuance of Units of AIFs in Dematerialised Form 4.134
- ◆ Regulatory Reporting by AIFs 4.136A
- ◆ Guidelines for AIFs with respect to holding their investments in dematerialised form and appointment of custodian 4.136A

**4.3****BANKERS TO AN ISSUE**

- ◆ Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994 4.137
- ◆ Acceptance of public issue applications by banks 4.153
- ◆ Public rights issues by 'Bankers to an Issue' 4.153
- ◆ Submission of details of shares applications/application monies received from investors by Banker to an Issue to be furnished to Registrar of Issue 4.153
- ◆ Reporting of information on a periodic basis 4.154
- ◆ Permitting non-scheduled payments banks to register as bankers to an Issue 4.159
- ◆ Procedure for seeking prior approval for change in control 4.160
- ◆ Processing of Investor Complaints in SEBI Complaints Redress System (SCORES) 4.162

**4.4****BILATERAL NETTING OF QUALIFIED  
FINANCIAL CONTRACT**

- ◆ Bilateral Netting of Qualified Financial Contracts Act, 2020 4.163

**4.5****BUY-BACK OF SECURITIES**

- ◆ Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 4.170
- ◆ Operational Guidance - Amendment to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 ("Buy-back Regulations") 4.191

**4.6****CERTIFICATION OF ASSOCIATED PERSONS IN  
SECURITIES MARKETS**

- ◆ Securities and Exchange Board of India (Certification of Associated Persons in the Securities Markets) Regulations, 2007 4.193
- ◆ Notifications issued under regulation 3 of Securities and Exchange Board of India (Certification of Associated Persons in Securities Markets) Regulations, 2007 4.196

**4.7****COLLECTIVE INVESTMENT SCHEME**

- ◆ Securities and Exchange Board of India (Collective Investment Schemes) Regulations, 1999 4.204
- ◆ 'Art Funds' covered by Collective Investment Scheme 4.258

**4.8****COMMODITY DERIVATIVES**

- ◆ Master Circular for Commodity Derivative Segment 4.259
- ◆ Applicability of circulars issued for Commodity Derivatives Markets 4.259
- ◆ Guidelines for Liquidity Enhancement Scheme (LES) in commodity derivatives contracts 4.259

**4.9****CREDIT RATING AGENCY**

- ◆ Securities and Exchange Board of India (Credit Rating Agencies) Regulations, 1999 4.260
- ◆ Master Circular for Credit Rating Agencies 4.282
- ◆ Master Circular for ESG Rating Providers ("ERPs") 4.330
- ◆ Mechanism for Sharing of Information by Credit Rating Agencies (CRAs) to Debenture Trustees (DTs) 4.358

**4.10****CUSTODIAN**

- ◆ Securities and Exchange Board of India (Custodian) Regulations, 1996 4.360
- ◆ Master Circular for Custodians 4.375

**4.11****DEBENTURE TRUSTEES**

- ◆ Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 4.413
- ◆ Master Circular for Debenture Trustees 4.437
- ◆ Submission of Quarterly Reports by Debenture Trustees 4.541
- ◆ Registration with the FINNET 2.0 system of Financial Intelligence Unit - India (FIU-India) 4.549
- ◆ Appointment of director nominated by the Debenture Trustee on Boards of Issuers 4.550

**4.12****DELISTING OF SECURITIES**

- ◆ Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 4.551
- ◆ Applicability of delisting regulations - Transitional provisions 4.572
- ◆ Restrictions on promoters and whole-time directors of compulsorily delisted companies pending fulfilment of exit offers to the shareholders 4.573
- ◆ Timelines for counter offer process 4.574
- ◆ Standard Operating Procedure for listed subsidiary company desirous of getting delisted through a Scheme of Arrangement wherein the listed parent holding company and the listed subsidiary are in the same line of business 4.574

**4.13****DEPOSITORIES**

- ◆ Depositories Act, 1996 4.576
- ◆ Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 4.592
- ◆ Depositories (Appeal to Securities Appellate Tribunal) Rules, 2000 4.642
- ◆ Depositories (Appeal to the Central Government) Rules, 1998 4.650
- ◆ Depositories (Procedure for Holding Inquiry and Imposing Penalties) Rules, 2005 4.654
- ◆ Master Circular for Depositories 4.657
- ◆ Guidelines for MIIIs regarding cyber security and cyber resilience 4.880
- ◆ Master Circular for Stock Exchanges and Depositories 4.907
- ◆ Operational guidelines for Transfer and Dematerialization of re-lodged physical shares 4.911

**4.14****DEPOSITORY RECEIPTS SCHEME, 2014**

- ◆ Depository Receipts Scheme, 2014 4.913
- ◆ Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993 4.918

	PAGE
◆ Issue of Foreign Currency Exchangeable Bonds Scheme, 2008	4.932
◆ Companies (Issue of Global Depository Receipts) Rules, 2014	4.934

#### 4.15

#### **DERIVATIVES**

◆ Master Circular on Matters Relating to Exchange Traded Derivatives	4.937*
◆ Guidelines on exchange traded interest rate derivatives	4.1029*
◆ Composition of capital and margins	4.1035*
◆ Participation of banks in interest rate derivatives market	4.1036*
◆ Introduction of Bond Index	4.1037*

#### 4.16

#### **DEVELOPMENT FINANCIAL INSTITUTIONS**

◆ Guidelines for disclosure and investor protection	4.1038*
---	---------

#### 4.17

#### **DISCLOSURE STANDARDS FOR CORPORATES**

◆ Continuing disclosure standards by corporates	4.1044*
---	---------

#### 4.18

#### **EMPLOYEE BENEFITS SHARE BASED AND SWEAT EQUITY**

◆ Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	4.1047*
◆ Requirements specified under the SEBI (Share Based Employee Benefits) Regulations, 2014	4.1073*

#### 4.19

#### **EURO ISSUE AND OTHER GUIDELINES**

◆ Euro Issue	4.1083*
--------------	---------

#### 4.20

#### **FINANCIAL MARKET INFRASTRUCTURES**

◆ Principles of Financial Market Infrastructures (PFMIs)	4.1109*
--	---------

#### 4.21

#### **FOREIGN PORTFOLIO INVESTORS/FOREIGN VENTURE CAPITAL INVESTORS**

◆ Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019	4.1115*
◆ Securities and Exchange Board of India (Foreign Venture Capital Investors) Regulations, 2000	4.1135*

	PAGE
◆ Master Circular for Foreign Portfolio Investors, Designated Depository Participants and Eligible Foreign Investors	4.1146*
◆ Master Circular for Foreign Venture Capital Investors (FVCIs)	4.1195*
◆ Half-yearly reconciliation of FII data	4.1199*
◆ SEBI's permission regarding FIIs to trade in all exchange traded derivative contracts	4.1201*
◆ Applicability of investment limit in exchange traded derivative contracts	4.1201*
◆ Unique client code for Foreign Institutional Investors (FIIs) and their Sub-Accounts (SAs)	4.1202*
◆ Registration/Renewal of Foreign Institutional Investors and Sub-Accounts	4.1203*
◆ Removal of restrictions on PNIs (ODIs)	4.1203*
◆ Commencement of Foreign Portfolio Investor ("FPI") Regime	4.1203*
◆ Investments by FPIs in non-convertible/redeemable preference shares or debentures of Indian Companies	4.1204*
◆ Enhancement of overall limit for overseas investment by Alternative Investment Funds (AIFs)/ Venture Capital Funds (VCFs)	4.1204*
◆ Notified common application Form for purpose of registration, opening of bank and demat accounts and application for Permanent Account Number by Foreign Portfolio Investors (FPIs) in India - Supersession of Notification F.No.4/15/2016-ECB, dated 21-8-2018	4.1205*
◆ Mandating Legal Entity Identifier (LEI) for all non-individual Foreign Portfolio Investors (FPIs)	4.1223*
◆ Transactions in Corporate Bonds through Request for Quote (RFQ) Platform by FPIs	4.1224*
◆ Mandating additional disclosures by Foreign Portfolio Investors (FPIs) that fulfil certain objective criteria	4.1224*

## 4.22

### **INFORMAL GUIDANCE**

◆ Securities and Exchange Board of India (Informal Guidance) Scheme, 2003	4.1228*
---	---------

## 4.23

### **INFRASTRUCTURE INVESTMENT TRUSTS**

◆ Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014	4.1231*
◆ Master Circular for Infrastructure Investment Trusts (InvITs)	4.1289D*
◆ Guidelines for preferential issue of units by Infrastructure Investment Trusts (InvITs)	4.1383*
◆ Conducting meeting of unitholders of InvITs and REITs through Video Conferencing (VC) or through Other Audio-Visual Means (OAVM)	4.1386*
◆ Listing and trading of units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs) on Recognized Stock Exchanges in International Financial Services Centres (IFSCs)	4.1388*
◆ Extension of facility for conducting meeting(s) of unitholders of REITs and InvITs through Video Conferencing (VC) or through Other Audio-Visual Means (OAVM)	4.1389*

---

\*See Volume 2.

	PAGE
◆ Board nomination rights to unitholders of Infrastructure Investment Trusts (InvITs)	4.1390*
◆ Procedural framework for dealing with unclaimed amounts lying with Infrastructure Investment Trusts (InvITs) and manner of claiming such amounts by unitholders	4.1394*

#### **4.24**

#### **INSIDER TRADING, PROHIBITION OF**

◆ Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015	4.1401*
◆ Master Circular on Surveillance of Securities Market	4.1439*
◆ Code of conduct & institutional mechanism for prevention of fraud or market abuse	4.1453*
◆ Trading window closure period under Clause 4 of Schedule B read with regulation 9 of SEBI (Prohibition of Insider Trading) Regulations, 2015 ("PIT Regulations") – Extending framework for restricting trading by Designated Persons ("DPs") by freezing PAN at security level to all listed companies in a phased manner	4.1454*

#### **4.25**

#### **INTERMEDIARIES**

◆ Securities and Exchange Board of India (Intermediaries) Regulations, 2008	4.1458*
◆ Procedure for Implementation of section 12A of the Weapons of Mass Destruction and their Delivery Systems (Prohibition of Unlawful Activities) Act, 2005 - Directions to stock exchanges and registered intermediaries	4.1485*

#### **4.26**

#### **INTERNATIONAL FINANCIAL SERVICES CENTRES**

◆ International Financial Services Centres Authority Act, 2019	4.1487*
◆ Securities and Exchange Board of India (International Financial Services Centres) Guidelines, 2015	4.1502*
◆ Issuance, listing and trading of debt securities on exchanges in International Financial Services Centres (IFSCs)	4.1520*
◆ Currency future and options contracts (involving Indian rupee) on exchanges in International Financial Services Centres (IFSCs)	4.1521*

#### **4.27**

#### **INVESTMENT ADVISERS**

◆ Securities and Exchange Board of India (Investment Advisers) Regulations, 2013	4.1522*
◆ Master Circular for Investment Advisers	4.1543*
◆ Extension in timeline for compliance with qualification and experience requirements under regulation 7(1) of SEBI (Investment Advisers) Regulations, 2013	4.1572*

---

\*See Volume 2.

**4.28****INVESTOR PROTECTION**

- ◆ Securities and Exchange Board of India (Investor Protection and Education Fund) Regulations, 2009 4.1573\*
- ◆ Change in mode of payment W.R.T. SEBI Investor Protection and Education Fund Bank A/c 4.1578\*

**4.29****INTEREST LIABILITY REGULARISATION**

- ◆ Securities and Exchange Board of India (Interest Liability Regularisation) Scheme, 2004 4.1579\*

**4.30****KNOW YOUR CLIENT REGISTRATION AGENCY &  
KNOW YOUR CLIENT**

- ◆ Securities and Exchange Board of India {KYC (Know Your Client) Registration Agency} Regulations, 2011 4.1583\*
- ◆ Master Circular on Know Your Client (KYC) norms for the Securities Market 4.1596\*
- ◆ Guidelines in pursuance of amendment to SEBI KYC (Know Your Client) Registration Agency (KRA) Regulations, 2011 4.1618\*
- ◆ Centralized mechanism for reporting the demise of an investor through KRAs 4.1619\*

**4.31****LEAD MANAGERS**

- ◆ Measures for Disclosure and Investor Protection - Lead Managers 4.1623\*

**4.32****MARKET MAKERS**

- ◆ Market Making 4.1630\*
- ◆ Guidelines for Market Makers on Small and Medium Enterprise (SME) Exchange/Separate Platform of existing Exchange having nationwide terminal 4.1632\*

**4.33****MERCHANT BANKERS**

- ◆ Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 4.1634\*
- ◆ Master Circular for Merchant Bankers Registered with SEBI 4.1658\*
- ◆ Disclosure of details of the allottees in the Qualified Institutional Placements (QIPs) made by issuer company 4.1715\*
- ◆ Disclosure of price information of past issues handled by Merchant Bankers 4.1716\*
- ◆ Master Circular on issuance of No Objection Certificate (NOC) for release of 1% of Issue Amount 4.1718\*



	PAGE
◆ Procedure for seeking prior approval for change in control	4.1724*
◆ Publishing Investor Charter and Disclosure of Investor Complaints by Merchant Bankers on their websites for private placements of Municipal Debt Securities	4.1727*

#### 4.34

#### **MONEY LAUNDERING**

◆ Master Circular on AML/CFT	4.1728*
------------------------------	---------

#### 4.35

#### **MUNICIPAL DEBT SECURITIES, ISSUE AND LISTING OF**

◆ SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015	4.1748*
◆ Submission of accounts for debt securities issued under SEBI (Issue and Listing of Debt Securities by Municipalities) Regulations, 2015	4.1781*
◆ Disclosures and compliance requirements for Issuance and Listing of Municipal Debt Securities under SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015, which fall within the definition of "green debt security"	4.1782*

#### 4.36

#### **MUTUAL FUNDS**

◆ Securities and Exchange Board of India (Mutual Funds) Regulations, 1996	4.1784*
◆ Master Circular for Mutual Funds	4.1874*
◆ Participation of Mutual Funds in REPO transactions on Corporate Debt Securities	4.2055*
◆ Common key personnel between Mutual Funds and Venture Capital Funds	4.2056*
◆ Incorporation of asset management companies and other intermediaries in securities market	4.2056*
◆ Stewardship code for all Mutual Funds and all categories of AIFs, in relation to their investment in listed equities	4.2057*
◆ Regulatory framework for Execution only Platforms for facilitating transactions in direct plans of schemes of Mutual Funds	4.2060*
◆ Regulatory framework for sponsors of a Mutual Fund	4.2066*
◆ Roles and responsibilities of trustees and Board of Directors of Asset Management Companies (AMCs) of Mutual Funds	4.2070*
◆ New category of Mutual Fund Schemes for Environmental, Social and Governance ("ESG") investing and related disclosures by Mutual Funds	4.2074*
◆ Investment by Mutual Fund Schemes and AMCs in units of Corporate Debt Market Development Fund	4.2083*
◆ Framework for Corporate Debt Market Development Fund (CD MDF)	4.2086*
◆ Nomination for Mutual Fund Unit Holders - Extension of Timelines	4.2095B*
◆ Requirement of Base Minimum Capital Deposit for Category 2 Execution only Platforms	4.2095C*

---

\*See Volume 2.

**4.37****NON-CONVERTIBLE REDEEMABLE PREFERENCE  
SHARES, ISSUE AND LISTING OF**

- ◆ Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 4.2096\*
- ◆ Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper 4.2159\*
- ◆ New format of abridged prospectus for public issues of Non-convertible Debt Securities and/or Non-convertible redeemable preference shares 4.2282\*
- ◆ Ease of doing business and development of corporate bond markets – Revision in the framework for fund raising by issuance of debt securities by Large Corporates (LCs) 4.2291\*

**4.38****OFFER DOCUMENTS**

- ◆ Securities and Exchange Board of India (Framework for Rejection of Draft Offer Documents) Order, 2012 4.2297\*

**4.39****ONLINE RESOLUTION OF DISPUTES  
IN INDIAN SECURITIES MARKET**

- ◆ Master Circular for Online Resolution of Disputes in the Indian Securities Market 4.2300\*

**4.40****OMBUDSMAN**

- ◆ Securities and Exchange Board of India (Ombudsman) (Repeal) Regulations, 2023 4.2320\*

**4.41****PORTFOLIO MANAGER**

- ◆ Securities and Exchange Board of India (Portfolio Managers) Regulations, 2020 4.2321\*
- ◆ Master Circular for Portfolio Managers 4.2356\*
- ◆ Cyber Security and Cyber Resilience framework for Portfolio Managers 4.2402\*

**4.42****REAL ESTATE INVESTMENT TRUSTS**

- ◆ Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 4.2407†
- ◆ Master circular for Real Estate Investment Trusts (REITs) 4.2460†
- ◆ Conducting meeting of unitholders of InvITs and REITs through Video Conferencing (VC) or through Other Audio-Visual Means (OAVM) 4.2538†

---

\*See Volume 2.

†See Volume 3.

	PAGE
◆ Listing and trading of units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs) on recognized stock exchanges in International Financial Services Centres (IFSCs)	4.2541†
◆ Board Nomination Rights to Unitholders of Real Estate Investment Trusts (REITs)	4.2542†
◆ Procedural framework for dealing with unclaimed amounts lying with Real Estate Investment Trusts (REITs) and manner of claiming such amounts by unitholders	4.2546†

#### 4.43

#### **REFUND TO INVESTORS**

◆ Securities and Exchange Board of India (Appointment of Administrator and Procedure for Refunding to the Investors) Regulations, 2018	4.2553†
◆ Empanelment of Insolvency Professionals (IPs) to be appointed as administrator, remuneration and other incidental and connected matters under the Securities and Exchange Board of India (Appointment of Administrator and Procedure for Refunding to the Investors) Regulations, 2018	4.2559†

#### 4.44

#### **REGISTRAR TO AN ISSUE/SHARE TRANSFER AGENTS**

◆ Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993	4.2563†
◆ Master Circular for Registrars to an Issue and Share Transfer Agents	4.2583†
◆ Online processing of investor service requests and complaints by RTAs	4.2702†
◆ Guidelines for Business Continuity Plan (BCP) and Disaster Recovery (DR) of Qualified RTAs (QRTAs)	4.2704†

#### 4.45

#### **RESEARCH ANALYSTS/PROXY ADVISORS**

◆ Securities and Exchange Board of India (Research Analysts) Regulations, 2014	4.2708†
◆ Master Circular for Research Analysts	4.2725†
◆ How to get registered as a research analyst and instructions for filling in Form A	4.2745†

#### 4.46

#### **SEBI NOMINEE DIRECTORS**

◆ Guidelines for fair practices/code of conduct for public representative and SEBI nominee directors	4.2748†
--	---------

#### 4.47

#### **SECURITIES APPELLATE TRIBUNAL**

◆ Securities Appellate Tribunal (Procedure) Rules, 2000	4.2750†
◆ Securities Appellate Tribunal (Salaries and Allowances and other Conditions of Service of the Officers and Employees) Rules, 1997	4.2757†

	PAGE
◆ Securities Appellate Tribunal (Salaries, Allowances and other Terms and Conditions of Presiding Officer and Other Members) Rules, 2003	4.2758†
◆ Tribunals Reforms Act, 2021	4.2762†
◆ Conditions of service of chairperson and members of Tribunals, Appellate Tribunals and other authorities	4.2776†
◆ Tribunal (Conditions of Service) Rules, 2021	4.2779†

#### 4.48

### **SECURITIES LENDING & BORROWING**

◆ Securities Lending Scheme, 1997	4.2793†
-----------------------------------	---------

#### 4.49

### **SECURITIES TRANSACTION TAX**

◆ Chapter VII of Finance (No. 2) Act, 2004 - Securities Transaction Tax	4.2800†
◆ Securities Transaction Tax Rules, 2004	4.2809†
◆ New major head for Accounting Securities Transaction Tax	4.2822†

#### 4.50

### **SECURITISED DEBT INSTRUMENTS/SECURITY RECEIPT, ISSUE AND LISTING OF**

◆ Securities and Exchange Board of India (Issue and Listing of Securitised Debt Instruments and Security Receipts) Regulations, 2008	4.2824†
--	---------

#### 4.51

### **SELF REGULATORY ORGANISATION**

◆ Securities and Exchange Board of India (Self Regulatory Organisations) Regulations, 2004	4.2861†
--	---------

#### 4.52

### **SETTLEMENT OF ADMINISTRATIVE AND CIVIL PROCEEDINGS**

◆ Securities and Exchange Board of India (Settlement Proceedings) Regulations, 2018	4.2874†
◆ Factors for assuring confidentiality in a settlement application filed under Chapter IX of the SEBI (Settlement Proceedings) Regulations, 2018	4.2907†

#### 4.53

### **STOCK BROKER AND STOCK EXCHANGES**

◆ Securities and Exchange Board of India (Stock Brokers) Regulations, 1992	4.2909†
◆ Transactions between clients and brokers	4.2954†

---

† See Volume 3.

	PAGE
◆ Irregularities/deficiencies in books of account of members	4.2956†
◆ Issue of public advertisement on cancellation of sub-broker registration	4.2957†
◆ Fees payable by stock brokers	4.2957†
◆ Registration of sub-brokers	4.2973†
◆ Financial requirements and norms for corporate brokers	4.2974†
◆ Capital adequacy norms for brokers	4.2975†
◆ Membership card value for networth calculations of members	4.2977†
◆ Requirement of fee clearance and NOC - Non-applicability in respect of certain category of members of stock exchanges	4.2978†
◆ Master circular for stock exchanges and clearing corporations	4.2979†
◆ Master circular for Stock Brokers	4.2981†
◆ Upstreaming of Clients' Funds by Stock Brokers (SBs)/Clearing Members (CMs) to Clearing Corporations (CCs)	4.3193†
◆ Prior approval for re-commencing trading on the Stock Exchange	4.3201†
◆ Limitation period for filing of arbitration reference	4.3201†
◆ Redressal of Investor Grievances through the SEBI Complaint Redressal (SCORES) Platform and linking it to Online Dispute Resolution Platform	4.3202†
◆ Public issues in electronic form and use of nationwide broker network of Stock Exchanges for submitting application forms	4.3212†
◆ Compliance with the provisions of equity listing agreement by listed companies - Monitoring by stock exchanges	4.3216†
◆ Prevention of unauthorised trading by stock brokers	4.3220†
◆ Role of Sub-Broker (SB) vis-a-vis Authorised Person (AP)	4.3222†
◆ Refund of security deposit	4.3223†
◆ Increasing Awareness regarding Online Mechanisms for Investor Grievance Redressal	4.3224†
◆ Framework on Social Stock Exchange	4.3224†
◆ Introduction of Issue Summary Document (ISD) and Dissemination of Issue Advertisements	4.3237†
◆ Bank Guarantees (BGs) created out of clients' funds	4.3252†

#### 4.54

### **TAKEOVER REGULATIONS**

◆ Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	4.3253†
◆ Master Circular for SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")	4.3293†

#### 4.55

### **UNDERWRITERS**

◆ Securities and Exchange Board of India (Underwriters) (Repeal) Regulations, 2021	4.3363†
--	---------

	PAGE
◆ Master circular for Underwriters Registered with SEBI	4.3363†
◆ Application procedure for registration/renewal as underwriter	4.3378†

#### 4.56

### **UNFAIR TRADE PRACTICES**

◆ Securities and Exchange Board of India (Prohibition of Fraudulent and Unfair Trade Practices Relating to Securities Market) Regulations, 2003	4.3380†
---	---------

#### 4.57

### **VANISHING COMPANIES**

◆ Vanishing companies	4.3390†
-----------------------	---------

#### 4.58

### **VAULT MANAGER**

◆ Securities and Exchange Board of India (Vault Managers) Regulations, 2021	4.3394†
◆ Procedure for seeking prior approval for change in control of vault managers	4.3407†
◆ Master Circular for Electronic Gold Receipts (EGRs)	4.3409†

#### 4.59

### **OTHER RULES & REGULATIONS**

◆ Settlement Scheme, 2020	4.3435†
◆ Securities and Exchange Board of India (Annual Report) Rules, 2021	4.3436†
◆ Securities and Exchange Board of India (Appeal to Central Government) Rules, 1993	4.3442†
◆ Securities and Exchange Board of India (Form of Annual Statement of Accounts and Records) Rules, 1994	4.3445†
◆ Securities and Exchange Board of India (Procedure for Board Meetings) Regulations, 2001	4.3451†
◆ Securities and Exchange Board of India (Procedure for Holding Inquiry and Imposing Penalties) Rules, 1995	4.3455†
◆ Securities and Exchange Board of India (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2006	4.3458†
◆ Code on conflict of interests for members of Board	4.3459†
◆ Code of conduct for Investor Associations (IAs)	4.3461†
◆ Securities and Exchange Board of India (Aid for Legal Proceedings) Guidelines, 2009	4.3462†
◆ Securities and Exchange Board of India (Employees' Service) Regulations, 2001	4.3464†
◆ Securities and Exchange Board of India (Terms and Conditions of Service of Chairman and Members) Rules, 1992	4.3513†
◆ Issue of certified copies of orders and circulars	4.3513D†
◆ Levy of Goods and Services Tax (GST) on the fees Payable to SEBI	4.3513F†

---

† See Volume 3.

**4.60****APPLICATIONS SUPPORTED BY BLOCKED  
AMOUNT PROCESS (ASBA)**

◆ Self-Certified Syndicate Banks (SCSBs) under Applications Supported by Blocked Amount (ASBA) process made effective by SEBI	4.3514†
◆ Applications Supported by Blocked Amount (ASBA) process implemented successfully	4.3522†
◆ Five more Self-Certified Syndicate Banks (SCSBs) included under Applications Supported by Blocked Amount (ASBA) process bringing the total of such banks to 10	4.3522†
◆ ASBA facility to be extended to HNIs and Corporate Investors	4.3523†
◆ Applications Supported by Blocked Amount (ASBA) facility	4.3524†
◆ Contents of Application-cum-Bidding Form and Manner of Disclosure	4.3529†
◆ Additional Payment Mechanism (i.e. ASBA, etc.) for Payment of Balance Money in Calls for partly paid specified securities issued by the listed entity	4.3542†
◆ Revision of UPI limits in Public Issue of Equity Shares and Convertibles	4.3543†
◆ Processing of ASBA applications in Public Issue of Equity Shares and Convertibles	4.3543†

**DIVISION FIVE****LISTING OBLIGATIONS AND  
DISCLOSURE REQUIREMENTS**

◆ SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)	5.3†
◆ Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities	5.126†
◆ Master Circular on (i) Scheme of arrangement by Listed Entities and (ii) relaxation under sub-rule (7) of Rule 19 of the Securities Contracts (Regulation) Rules, 1957	5.349†
◆ Relaxation from requirement to furnish a copy of PAN for transfer of equity shares of Listed Entities executed by non-residents	5.364†
◆ Re-lodgement of transfer requests of shares	5.365†
◆ Relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for an Entity with listed Non-Convertible Securities	5.365†
◆ Master Circular for Listing Obligations and Disclosure Requirements for Non-Convertible Securities, Securitised Debt Instruments and/or Commercial Paper	5.366†
◆ Model Tripartite Agreement between the Issuer Company, existing share transfer agent and new share transfer agent as per Regulation 7(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	5.432†

† See Volume 3.

	PAGE
◆ Extension of timeline for verification of market rumours by listed entities	5.437†
◆ Limited relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	5.437†
◆ Relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	5.438†
◆ Procedural framework for dealing with unclaimed amounts Lying with entities having listed Non-Convertible securities and Manner of claiming such amounts by Investors	5.438†
◆ Listing Agreement for Indian Depository Receipts (IDRs)	5.446†

**SUBJECT INDEX**

*i*

---

† See Volume 3.